



SHARON ENERGY LTD.

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The following is for immediate release in Canada, Friday, November 25, 2005

**SHARON ANNOUNCES IMPROVED FINANCIAL & OPERATING
RESULTS FOR SIX MONTHS ENDED SEPTEMBER 30, 2005**

(Sharon Energy Ltd. reports its financial results in U.S. Dollars)

Sharon Energy Ltd. reports that its production volumes more than doubled, to average 204 BOEd for the six months ended September 30, 2005 from 95 BOEd in 2004, which resulted in substantial increases in revenue, cash flow and earnings for the period.

Total revenue increased to \$1.4 million compared with \$432,000 for the same period in 2004. Cash flow increased to \$958,000 from \$127,000 and the Company reported earnings totaling \$13,000 compared with a loss of \$403,000 for the same period in 2004.

During the quarter ended June 30, 2005, Sharon completed new zones in Wilcox gas wells in Texas, which had a positive impact on the Company's production and cash flow and increased the natural gas production in the U.S. by 130 BOEd in October 2005.

The Hancock #1 well on the Allen Ranch prospect was completed in the third productive horizon and in October produced at an average rate of approximately 5.8 MMcfd. Sharon has a 14% working interest in the well. The Dickson #1 well on the Hound Dog prospect was also completed in a new sand in September and produced at an average rate of 4.0 MMcfd for the month of October. Sharon has a 28.1% working interest in the well.

The Company plans an expansion of its Texas exploration program with new wells currently drilling at Allen Ranch and a second well planned for the Hound Dog prospect. The Company is also completing land acquisition on a fourth deep Wilcox prospect, in Texas, slated for drilling in early 2006.

FOR FURTHER INFORMATION, PLEASE CONTACT:

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Forward-looking statements – statements included in this press release that are not historical facts may be considered “forward-looking statements.” All estimates and statements that describe the Company’s objectives, goals or future plans are forward-looking statements. Forward-looking statements involve inherent risks and uncertainties where actual results could differ materially from those currently anticipated.

**THE TSX VENTURE EXCHANGE HAS NOT REVIEWED AND DOES NOT ACCEPT RESPONSIBILITY FOR THE
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**SUMMARY OF OPERATIONS**

<i>(expressed in U.S. Dollars)</i>	Six Months Ended	
	September 30	
	2005	2004
Financial		
Total revenue (net of royalties)	\$ 1,439,496	\$ 431,929
Cash flow	\$ 957,859	\$ 126,763
Cash flow per share	\$ 0.02	\$ 0.00
Earnings (loss) for the period	\$ 12,836	\$ (403,492)
Earnings (loss) per share	\$ 0.00	\$ (0.01)
Capital		
Additions	\$ 1,188,665	\$ 754,703
Dispositions	\$ 649,944	\$ 150,000
Net debt	\$ 2,969,796	\$ 2,772,001
Total assets	\$ 6,903,415	\$ 3,957,786
Operations		
Production		
Gas (Mcf)	972	460
Oil (Bopd)	41	19
BOEd (6mcf =1bbl)	204	95
Product Prices		
Gas (\$/Mcf)	\$ 6.64	\$ 4.53
Oil (\$/Bbl)	\$ 51.59	\$ 33.30
Total shares outstanding, at period end	38,532,265	33,555,598

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